



Order Filed on
May 7, 2025
by Clerk
U.S. Bankruptcy
Court
District of New
Jersey

In re: New Rite Aid, LLC f/k/a Juniper Rx, LLC, Debtor. ¹ Tax I.D. No. 88-0991843
In re: 1740 Associates, L.L.C., Debtor. Tax I.D. No. 27-4359433
In re: 4042 Warrensville Center Road - Warrensville Ohio, Inc., Debtor. Tax I.D. No. 25-1820507
In re: 5277 Associates, Inc., Debtor. Tax I.D. No. 23-2940919
In re: 5600 Superior Properties, Inc., Debtor. Tax I.D. No. 80-0052337
In re: Apex Drug Stores, Inc., Debtor. Tax I.D. No. 38-2413448

Chapter 11

Case No. 25-14861 (MBK)

Chapter 11

Case No. 25-14744 (MBK)

Chapter 11

Case No. 25-14746 (MBK)

Chapter 11

Case No. 25-14750 (MBK)

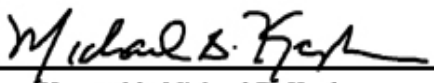
Chapter 11

Case No. 25-14753 (MBK)

Chapter 11

Case No. 25-14757 (MBK)

DATED: May 7, 2025


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of Debtor New Rite Aid, LLC's tax identification number are 1843. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/RiteAid2025>. The location of Debtor New Rite Aid, LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 200 Newberry Commons, Etters, Pennsylvania 17319.

<p>In re:</p> <p>Broadview and Wallings-Broadview Heights Ohio, Inc., Debtor.</p> <p>Tax I.D. No. 25-1814215</p>	<p>Chapter 11</p> <p>Case No. 25-14763 (MBK)</p>
<p>In re:</p> <p>Drug Palace, Inc., Debtor.</p> <p>Tax I.D. No. 80-0052352</p>	<p>Chapter 11</p> <p>Case No. 25-14768 (MBK)</p>
<p>In re:</p> <p>Eckerd Corporation, Debtor.</p> <p>Tax I.D. No. 51-0378122</p>	<p>Chapter 11</p> <p>Case No. 25-14769 (MBK)</p>
<p>In re:</p> <p>EDC Drug Stores, Inc., Debtor.</p> <p>Tax I.D. No. 56-0596933</p>	<p>Chapter 11</p> <p>Case No. 25-14773 (MBK)</p>
<p>In re:</p> <p>Ex Benefits, LLC f/k/a Advance Benefits, LLC, Debtor.</p> <p>Tax I.D. No. 59-3760021</p>	<p>Chapter 11</p> <p>Case No. 25-14776 (MBK)</p>
<p>In re:</p> <p>Ex Design, LLC f/k/a Design Rx, LLC, Debtor.</p> <p>Tax I.D. No. 20-1369429</p>	<p>Chapter 11</p> <p>Case No. 25-14782 (MBK)</p>
<p>In re:</p> <p>Ex Design Holdings, LLC f/k/a Design Rx Holdings LLC, Debtor.</p> <p>Tax I.D. No. 27-4368094</p>	<p>Chapter 11</p> <p>Case No. 25-14779 (MBK)</p>

<p>In re:</p> <p>Ex Holdco, LLC f/k/a Elixir Holdings, LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 26-0676699</p>	<p>Chapter 11</p> <p>Case No. 25-14788 (MBK)</p>
<p>In re:</p> <p>Ex Initiatives, LLC f/k/a Rx Initiatives L.L.C.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 20-3649446</p>	<p>Chapter 11</p> <p>Case No. 25-14793 (MBK)</p>
<p>In re:</p> <p>Ex Options, LLC f/k/a Elixir Rx Options, LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 34-1939227</p>	<p>Chapter 11</p> <p>Case No. 25-14797 (MBK)</p>
<p>In re:</p> <p>Ex Pharmacy, LLC f/k/a Elixir Pharmacy, LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 26-2434607</p>	<p>Chapter 11</p> <p>Case No. 25-14801 (MBK)</p>
<p>In re:</p> <p>Ex Procurement, LLC f/k/a Tonic Procurement Solutions, LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 87-3071832</p>	<p>Chapter 11</p> <p>Case No. 25-14809 (MBK)</p>
<p>In re:</p> <p>Ex Rxclusives, LLC f/k/a Design Rxclusives, LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 20-5166645</p>	<p>Chapter 11</p> <p>Case No. 25-14814 (MBK)</p>
<p>In re:</p> <p>Ex Savings, LLC f/k/a Elixir Savings, LLC,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 20-3389462</p>	<p>Chapter 11</p> <p>Case No. 25-14818 (MBK)</p>

In re: Ex Software, LLC f/k/a Laker Software, LLC, Debtor. Tax I.D. No. 41-1924169	Chapter 11 Case No. 25-14822 (MBK)
In re: Ex Solutions of MO, LLC f/k/a Elixir Rx Solutions, LLC, Debtor. Tax I.D. No. 36-4221427	Chapter 11 Case No. 25-14826 (MBK)
In re: Ex Solutions of NV, LLC f/k/a Elixir Rx Solutions of Nevada, LLC, Debtor. Tax I.D. No. 88-0511398	Chapter 11 Case No. 25-14828 (MBK)
In re: Ex Solutions of OH, LLC f/k/a Elixir Rx Solutions, LLC, Debtor. Tax I.D. No. 05-0570786	Chapter 11 Case No. 25-14833 (MBK)
In re: Ex Tech, LLC f/k/a Ascend Health Technology LLC, Debtor. Tax I.D. No. 45-4806467	Chapter 11 Case No. 25-14743 (MBK)
In re: First Florida Insurers of Tampa, LLC, Debtor. Tax I.D. No. 59-2798509	Chapter 11 Case No. 25-14748 (MBK)
In re: GDF, Inc., Debtor. Tax I.D. No. 34-1343867	Chapter 11 Case No. 25-14751 (MBK)

In re: Genovese Drug Stores, Inc., Debtor. Tax I.D. No. 11-1556812	Chapter 11 Case No. 25-14755 (MBK)
In re: Gettysburg and Hoover-Dayton, Ohio, LLC, Debtor. Tax I.D. No. 27-4355844	Chapter 11 Case No. 25-14760 (MBK)
In re: Grand River & Fenkell, LLC, Debtor. Tax I.D. No. 27-5007145	Chapter 11 Case No. 25-14764 (MBK)
In re: Harco, Inc., Debtor. Tax I.D. No. 63-0522700	Chapter 11 Case No. 25-14767 (MBK)
In re: Hunter Lane, LLC, Debtor. Tax I.D. No. 90-1011712	Chapter 11 Case No. 25-14772 (MBK)
In re: ILG – 90 B Avenue Lake Oswego, LLC, Debtor. Tax I.D. No. 33-1192489	Chapter 11 Case No. 25-14777 (MBK)
In re: JCG Holdings (USA), Inc., Debtor. Tax I.D. No. 20-1147565	Chapter 11 Case No. 25-14787 (MBK)

In re: JCG (PJC) USA, LLC, Debtor. Tax I.D. No. 26-0169455	Chapter 11 Case No. 25-14781 (MBK)
In re: K & B, Incorporated, Debtor. Tax I.D. No. 51-0346254	Chapter 11 Case No. 25-14819 (MBK)
In re: K & B Alabama Corporation, Debtor. Tax I.D. No. 72-1011085	Chapter 11 Case No. 25-14792 (MBK)
In re: K & B Louisiana Corporation, Debtor. Tax I.D. No. 72-1043860	Chapter 11 Case No. 25-14796 (MBK)
In re: K & B Mississippi Corporation, Debtor. Tax I.D. No. 72-0983482	Chapter 11 Case No. 25-14804 (MBK)
In re: K & B Services, Incorporated Debtor. Tax I.D. No. 72-1245171	Chapter 11 Case No. 25-14807 (MBK)
In re: K & B Tennessee Corporation, Debtor. Tax I.D. No. 62-1444359	Chapter 11 Case No. 25-14812 (MBK)

In re: K&B Texas Corporation, Debtor. Tax I.D. No. 72-1010327	Chapter 11 Case No. 25-14824 (MBK)
In re: Lakehurst and Broadway Corporation, Debtor. Tax I.D. No. 23-2937947	Chapter 11 Case No. 25-14831 (MBK)
In re: LMW 90B Avenue Lake Oswego, Inc, Debtor. Tax I.D. No. 27-2254279	Chapter 11 Case No. 25-14836 (MBK)
In re: Maxi Drug, Inc., Debtor. Tax I.D. No. 04-2960944	Chapter 11 Case No. 25-14843 (MBK)
In re: Maxi Drug North, Inc., Debtor. Tax I.D. No. 05-0520884	Chapter 11 Case No. 25-14838 (MBK)
In re: Maxi Drug South, L.P., Debtor. Tax I.D. No. 05-0520885	Chapter 11 Case No. 25-14840 (MBK)
In re: Maxi Green Inc., Debtor. Tax I.D. No. 45-0515111	Chapter 11 Case No. 25-14774 (MBK)

<p>In re:</p> <p>Munson & Andrews, LLC,</p> <p>Debtor.</p> <p>Tax I.D. No. 27-4356050</p>	<p>Chapter 11</p> <p>Case No. 25-14784 (MBK)</p>
<p>In re:</p> <p>Name Rite, L.L.C.,</p> <p>Debtor.</p> <p>Tax I.D. No. 27-3719933</p>	<p>Chapter 11</p> <p>Case No. 25-14790 (MBK)</p>
<p>In re:</p> <p>PDS-1 Michigan, Inc.,</p> <p>Debtor.</p> <p>Tax I.D. No. 38-2935739</p>	<p>Chapter 11</p> <p>Case No. 25-14803 (MBK)</p>
<p>In re:</p> <p>Perry Drug Stores, Inc.,</p> <p>Debtor.</p> <p>Tax I.D. No. 38-0947300</p>	<p>Chapter 11</p> <p>Case No. 25-14806 (MBK)</p>
<p>In re:</p> <p>P.J.C. Distribution, Inc.,</p> <p>Debtor.</p> <p>Tax I.D. No. 22-3252604</p>	<p>Chapter 11</p> <p>Case No. 25-14794 (MBK)</p>
<p>In re:</p> <p>P.J.C. Realty Co., Inc.,</p> <p>Debtor.</p> <p>Tax I.D. No. 04-2967938</p>	<p>Chapter 11</p> <p>Case No. 25-14799 (MBK)</p>
<p>In re:</p> <p>PJC Lease Holdings, Inc.,</p> <p>Debtor.</p> <p>Tax I.D. No. 01-0573835</p>	<p>Chapter 11</p> <p>Case No. 25-14808 (MBK)</p>

In re: PJC Manchester Realty LLC, Debtor. Tax I.D. No. 01-0573821	Chapter 11 Case No. 25-14813 (MBK)
In re: PJC of Massachusetts, Inc., Debtor. Tax I.D. No. 05-0481151	Chapter 11 Case No. 25-14816 (MBK)
In re: PJC of Rhode Island, Inc., Debtor. Tax I.D. No. 23-1979613	Chapter 11 Case No. 25-14820 (MBK)
In re: PJC of Vermont Inc., Debtor. Tax I.D. No. 05-0498065	Chapter 11 Case No. 25-14827 (MBK)
In re: PJC Peterborough Realty LLC, Debtor. Tax I.D. No. 20-1151661	Chapter 11 Case No. 25-14832 (MBK)
In re: PJC Realty MA, Inc., Debtor. Tax I.D. No. 02-0692817	Chapter 11 Case No. 25-14835 (MBK)
In re: PJC Revere Realty LLC, Debtor. Tax I.D. No. 01-0573818	Chapter 11 Case No. 25-14837 (MBK)

In re: PJC Special Realty Holdings, Inc., Debtor. Tax I.D. No. 01-0573843	Chapter 11 Case No. 25-14839 (MBK)
In re: RCMH LLC, Debtor. Tax I.D. No. 20-2804418	Chapter 11 Case No. 25-14842 (MBK)
In re: RDS Detroit, Inc., Debtor. Tax I.D. No. 35-1799950	Chapter 11 Case No. 25-14846 (MBK)
In re: READ's Inc., Debtor. Tax I.D. No. 80-0052330	Chapter 11 Case No. 25-14847 (MBK)
In re: RediClinic Associates, Inc., Debtor. Tax I.D. No. 26-4053069	Chapter 11 Case No. 25-14848 (MBK)
In re: RediClinic LLC, Debtor. Tax I.D. No. 76-0639661	Chapter 11 Case No. 25-14849 (MBK)
In re: RediClinic of Dallas-Fort Worth, LLC, Debtor. Tax I.D. No. 47-4464318	Chapter 11 Case No. 25-14850 (MBK)

<p>In re:</p> <p>RediClinic of DC, LLC</p> <p>Debtor.</p> <p>Tax I.D. No. 47-4054321</p>	<p>Chapter 11</p> <p>Case No. 25-14851 (MBK)</p>
<p>In re:</p> <p>RediClinic of DE, LLC</p> <p>Debtor.</p> <p>Tax I.D. No. 47-4061619</p>	<p>Chapter 11</p> <p>Case No. 25-14745 (MBK)</p>
<p>In re:</p> <p>RediClinic of MD, LLC</p> <p>Debtor.</p> <p>Tax I.D. No. 47-1622394</p>	<p>Chapter 11</p> <p>Case No. 25-14747 (MBK)</p>
<p>In re:</p> <p>RediClinic of PA, LLC,</p> <p>Debtor.</p> <p>Tax I.D. No. 47-1629750</p>	<p>Chapter 11</p> <p>Case No. 25-14749 (MBK)</p>
<p>In re:</p> <p>RediClinic of VA, LLC</p> <p>Debtor.</p> <p>Tax I.D. No. 47-3860141</p>	<p>Chapter 11</p> <p>Case No. 25-14752 (MBK)</p>
<p>In re:</p> <p>RediClinic US, LLC</p> <p>Debtor.</p> <p>Tax I.D. No. 26-2216660</p>	<p>Chapter 11</p> <p>Case No. 25-14756 (MBK)</p>
<p>In re:</p> <p>Richfield Road - Flint, Michigan, LLC</p> <p>Debtor.</p> <p>Tax I.D. No. 42-1645186</p>	<p>Chapter 11</p> <p>Case No. 25-14759 (MBK)</p>

In re: Rite Aid Corporation, Debtor. Tax I.D. No. 23-1614034	Chapter 11 Case No. 25-14731 (MBK)
In re: Rite Aid Drug Palace, Inc., Debtor. Tax I.D. No. 23-2325476	Chapter 11 Case No. 25-14762 (MBK)
In re: Rite Aid Hdqtrs. Corp., Debtor. Tax I.D. No. 23-2308342	Chapter 11 Case No. 25-14859 (MBK)
In re: Rite Aid Hdqtrs. Funding, Inc., Debtor. Tax I.D. No. 75-3167335	Chapter 11 Case No. 25-14860 (MBK)
In re: Rite Aid Lease Management Company, Debtor. Tax I.D. No. 95-2384577	Chapter 11 Case No. 25-14765 (MBK)
In re: Rite Aid of Connecticut, Inc., Debtor. Tax I.D. No. 23-1940645	Chapter 11 Case No. 25-14770 (MBK)
In re: Rite Aid of Delaware, Inc., Debtor. Tax I.D. No. 23-1940646	Chapter 11 Case No. 25-14775 (MBK)

In re: Rite Aid of Georgia, Inc., Debtor. Tax I.D. No. 23-2125551	Chapter 11 Case No. 25-14780 (MBK)
In re: Rite Aid of Indiana, Inc., Debtor. Tax I.D. No. 23-2048778	Chapter 11 Case No. 25-14786 (MBK)
In re: Rite Aid of Kentucky, Inc., Debtor. Tax I.D. No. 23-2039291	Chapter 11 Case No. 25-14789 (MBK)
In re: Rite Aid of Maine, Inc., Debtor. Tax I.D. No. 01-0324725	Chapter 11 Case No. 25-14798 (MBK)
In re: Rite Aid of Maryland, Inc., Debtor. Tax I.D. No. 23-1940941	Chapter 11 Case No. 25-14800 (MBK)
In re: Rite Aid of Michigan, Inc., Debtor. Tax I.D. No. 38-0857390	Chapter 11 Case No. 25-14805 (MBK)
In re: Rite Aid of New Hampshire, Inc., Debtor. Tax I.D. No. 23-2008320	Chapter 11 Case No. 25-14810 (MBK)

In re: Rite Aid of New Jersey, Inc., Debtor. Tax I.D. No. 23-1940648	Chapter 11 Case No. 25-14730 (MBK)
In re: Rite Aid of New York, Inc., Debtor. Tax I.D. No. 23-1940649	Chapter 11 Case No. 25-14815 (MBK)
In re: Rite Aid of North Carolina, Inc., Debtor. Tax I.D. No. 23-1940650	Chapter 11 Case No. 25-14821 (MBK)
In re: Rite Aid of Ohio, Inc., Debtor. Tax I.D. No. 23-1940651	Chapter 11 Case No. 25-14825 (MBK)
In re: Rite Aid of Pennsylvania, LLC, f/k/a Rite Aid of Pennsylvania, Inc. Debtor. Tax I.D. No. 23-1940652	Chapter 11 Case No. 25-14830 (MBK)
In re: Rite Aid of South Carolina, Inc., Debtor. Tax I.D. No. 23-2047222	Chapter 11 Case No. 25-14841 (MBK)

In re: Rite Aid of Tennessee, Inc., Debtor. Tax I.D. No. 23-2047224	Chapter 11 Case No. 25-14844 (MBK)
In re: Rite Aid of Vermont, Inc., Debtor. Tax I.D. No. 23-1940942	Chapter 11 Case No. 25-14754 (MBK)
In re: Rite Aid of Virginia, Inc., Debtor. Tax I.D. No. 23-1940653	Chapter 11 Case No. 25-14761 (MBK)
In re: Rite Aid of Washington, D.C. Inc., Debtor. Tax I.D. No. 23-2461466	Chapter 11 Case No. 25-14766 (MBK)
In re: Rite Aid of West Virginia, Inc., Debtor. Tax I.D. No. 23-1940654	Chapter 11 Case No. 25-14771 (MBK)
In re: Rite Aid Online Store, Inc., Debtor. Tax I.D. No. 01-0910090	Chapter 11 Case No. 25-14778 (MBK)
In re: Rite Aid Payroll Management, Inc., Debtor. Tax I.D. No. 01-0910097	Chapter 11 Case No. 25-14785 (MBK)

In re: Rite Aid Realty Corp., Debtor. Tax I.D. No. 23-1725347	Chapter 11 Case No. 25-14791 (MBK)
In re: Rite Aid Rome Distribution Center, Inc., Debtor. Tax I.D. No. 23-1887836	Chapter 11 Case No. 25-14795 (MBK)
In re: Rite Aid Specialty Pharmacy, LLC, Debtor. Tax I.D. No. 27-4202824	Chapter 11 Case No. 25-14802 (MBK)
In re: Rite Aid Transport, Inc., Debtor. Tax I.D. No. 25-1793102	Chapter 11 Case No. 25-14811 (MBK)
In re: Rite Investments Corp., Debtor. Tax I.D. No. 51-0273192	Chapter 11 Case No. 25-14823 (MBK)
In re: Rite Investments Corp., LLC, Debtor. Tax I.D. No. 27-4359582	Chapter 11 Case No. 25-14817 (MBK)
In re: Rx Choice, Inc., Debtor. Tax I.D. No. 25-1598207	Chapter 11 Case No. 25-14829 (MBK)

In re: Rx USA, Inc., Debtor. Tax I.D. No. 23-2436417	Chapter 11 Case No. 25-14834 (MBK)
In re: The Bartell Drug Company, Debtor. Tax I.D. No. 91-0138195	Chapter 11 Case No. 25-14845 (MBK)
In re: The Jean Coutu Group (PJC) USA, Inc., Debtor. Tax I.D. No. 04-2925810	Chapter 11 Case No. 25-14852 (MBK)
In re: The Lane Drug Company, Debtor. Tax I.D. No. 53-0125212	Chapter 11 Case No. 25-14854 (MBK)
In re: Thrift Drug, Inc., Debtor. Tax I.D. No. 22-2098063	Chapter 11 Case No. 25-14853 (MBK)
In re: Thrifty Corporation, Debtor. Tax I.D. No. 95-1297550	Chapter 11 Case No. 25-14855 (MBK)

In re: Thrifty Ice Cream, LLC f/k/a 1515 West State Street Boise, Idaho, LLC Debtor. Tax I.D. No. 27-4359371	Chapter 11 Case No. 25-14856 (MBK)
In re: Thrifty PayLess, Inc., Debtor. Tax I.D. No. 95-4391249	Chapter 11 Case No. 25-14857 (MBK)

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered twenty (20) through twenty-two (22),
is **ORDERED**.

Caption in Compliance with D.N.J. LBR 9004-1(b)

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*Proposed Co-Counsel to the Debtors
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Debtors: NEW RITE AID, LLC, *et al.*

Case No. 25-14861 (MBK)

Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and
(II) Granting Related Relief

Upon the *Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* (the "Motion"),² of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) authorizing the Debtors to direct the joint administration of the Debtors' chapter 11 cases for procedural purposes only and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

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Debtors: NEW RITE AID, LLC, *et al.*

Case No. 25-14861 (MBK)

Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and
(II) Granting Related Relief

2. The above-captioned cases hereby are jointly administrated by this Court for procedural purposes only.

3. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

4. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of New Jersey shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

5. All pleadings, papers, and documents filed in the Lead Case shall bear the caption as shown in **Exhibit 1** attached hereto.

6. The caption shown in **Exhibit 1** attached hereto satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

7. All lists, schedules, and statements shall be filed and docketed in the specific Debtor's case to which they are applicable.

8. Any party in interest may request joint hearings on matters pending in any of these chapter 11 cases.

9. If pleadings, papers, or documents have been filed in any of the above-captioned cases other than the Lead Case prior to the entry of this Order, and those matters have not yet been heard and decided, the party who filed the pleading, paper, or document shall (i) refile the pleading, paper, or document in the Lead Case within three (3) business days of the entry of this Order,

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Debtors: NEW RITE AID, LLC, *et al.*

Case No. 25-14861 (MBK)

Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and
(II) Granting Related Relief

(ii) set the pleading, paper, or document for hearing before the judge assigned to the Lead Case, and (iii) notice the hearing to all appropriate parties.

10. The Clerk shall file a copy of this order in the Lead Case and each of the affiliated Debtor cases.

11. The Debtors shall file individual monthly operating reports for each Debtor and such reports shall be docketed in the Lead Case.

12. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.

13. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Local Rules are satisfied by such notice.

14. Any party may move for modification of this Order in accordance with Local Rule 9013-5(e).

15. A true copy of this Order shall be served on all required parties pursuant to Local Rule 9013-5(f).

16. This Order shall be effective immediately upon entry.

17. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Exhibit 1

Case Caption

**PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP**

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*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

NEW RITE AID, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-14861 (MBK)

(Jointly Administered)

¹ The last four digits of Debtor New Rite Aid, LLC's tax identification number are 1843. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/RiteAid2025>. The location of Debtor New Rite Aid, LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 200 Newberry Commons, Etters, Pennsylvania 17319.

In re:
New Rite Aid, LLC
Debtor

Case No. 25-14861-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: May 07, 2025

User: admin
Form ID: pdf903

Page 1 of 3
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 09, 2025:

Recip ID	Recipient Name and Address
db	+ New Rite Aid, LLC, 200 Newberry Commons, Etters, PA 17319-9363

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 09, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 7, 2025 at the address(es) listed below:

Name	Email Address
Alan G Tippie	on behalf of Creditor Larchmont Properties Ltd. Alan.Tippie@gmlaw.com
Alan J. Brody	on behalf of Creditor BANK OF AMERICA brody@gtlaw.com alan-brody-2138@ecf.pacerpro.com
Alison Rebecca Gross Benedon	on behalf of Debtor New Rite Aid LLC abenedon@paulweiss.com, lcanty@paulweiss.com
Andrew Behlmann	on behalf of Interested Party SB360 Capital Partners LLC, Gordon Brothers Retail Partners, LLC, GA Retail Solutions, Tiger Capital Group, LLC, and Hilco Merchant Resources, LLC abehlmann@lowenstein.com
Brian I. Kantar	on behalf of Creditor Berkley Insurance Company bkantar@csglaw.com
Brian I. Kantar	on behalf of Creditor The Hanover Insurance Company bkantar@csglaw.com

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Charles E. Boulbol

on behalf of Creditor RX Newburgh Owners LLC rtrack@msn.com

Corinne Samler Brennan

on behalf of Creditor Audubon Square Inc. csamler@klehr.com, scmeginly@klehr.com;nyackle@klehr.com

David Edelberg

on behalf of Unknown Role Type Musso Properties dedelberg@sh-law.com edelbergdr82964@notify.bestcase.com

David Edelberg

on behalf of Unknown Role Type The Jackson Investment Company LLC dedelberg@sh-law.com,
edelbergdr82964@notify.bestcase.com

Gary D. Bressler

on behalf of Creditor Haleon US Services Inc., formerly known as GSK Consumer Healthcare Services Inc. and its affiliates
gbressler@mdmc-law.com, hryan@mdmc-law.com

James S. Carr

on behalf of Creditor Ryder Integrated Logistics Inc. and Ryder Transportation Solutions, LLC
KDWBankruptcyDepartment@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com

Jeffrey Kurtzman

on behalf of Creditor The Goldenberg Group kurtzman@kurtzmansteady.com

Jeffrey Kurtzman

on behalf of Creditor AMS Olyphant RA LLC kurtzman@kurtzmansteady.com

Jeffrey Kurtzman

on behalf of Creditor Kingsway Realty Company kurtzman@kurtzmansteady.com

Jeffrey Kurtzman

on behalf of Creditor Goodman Properties kurtzman@kurtzmansteady.com

Jeffrey M. Sponder

on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

Joseph H. Lemkin

on behalf of Creditor The Libman Company jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor Yoko C. Gates Trust jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor Levin Management Corporation jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor SADG-1 Limited Partners jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor Santiago Holdings II LLC jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor RAP Hamlin LP jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor Conopco Inc. d/b/a Unilever NA jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor RAP Dallas LP jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor Ald Capital PA LLC jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor SADG-3 Limited Partnership jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor SADG-4 Limited Partnership jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor Felos Associates LLC jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor Robert Marin and Celeset de Schulthess Marin Family Trust jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor LS Morrell LLC jlemkin@stark-stark.com

Joseph H. Lemkin

on behalf of Creditor Joseph Murphy Corporation jlemkin@stark-stark.com

Kelly M. Purcaro

on behalf of Creditor Larchmont Properties Ltd. Kelly.Purcaro@gmlaw.com, melody.langley@gmlaw.com

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Lauren Bielskie

on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov

Michael D. Sirota

on behalf of Debtor New Rite Aid LLC msirota@coleschotz.com,
fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michele M. Dudas

on behalf of Creditor McKesson Corporation and certain corporate affiliates mdudas@msbnj.com

Pamela Elchert Thurmond

on behalf of Creditor LAW DEPT CITY OF PHILADELPHIA Pamela.Thurmond@phila.gov

Robert L. LeHane

on behalf of Interested Party Thomas A. Pitta Co-Trustee of the RAD Master Trust, Trustee of the RAD Sub-Trust A, and Trustee of the RAD GUC Equity Trust rlehane@kelleydrye.com,
KDWBankruptcyDepartment@KelleyDrye.com;BankruptcyDepartment2@KelleyDrye.com;MVicinanza@ecf.inforuptcy.com

Scott A. Zuber

on behalf of Creditor Berkley Insurance Company szuber@csglaw.com ecf@csglaw.com

Scott A. Zuber

on behalf of Creditor The Hanover Insurance Company szuber@csglaw.com ecf@csglaw.com

Steven A. Jayson

on behalf of Creditor 1021 First Avenue Conway LLC sjayson@msklaw.net,
jloewenstein@msklaw.net;donnaz@msklaw.net;pmasiello@msklaw.net

Thomas S. Onder

on behalf of Creditor Levin Management Corporation tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor SADG-1 Limited Partners tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor Robert Marin and Celeset de Schulthess Marin Family Trust tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor RAP Hamlin LP tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor Joseph Murphy Corporation tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor LS Morrell LLC tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor Felos Associates LLC tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor Santiago Holdings II LLC tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor SADG-4 Limited Partnership tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor RAP Dallas LP tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor SADG-3 Limited Partnership tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor Ald Capital PA LLC tonder@stark-stark.com

Thomas S. Onder

on behalf of Creditor Yoko C. Gates Trust tonder@stark-stark.com

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

Virginia T. Shea

on behalf of Creditor Haleon US Services Inc., formerly known as GSK Consumer Healthcare Services Inc. and its affiliates
vshea@mdmc-law.com, gbressler@mdmc-law.com

TOTAL: 56